

SECURITIES INDUSTRY COUNCIL
(“SIC” OR THE “COUNCIL”)
PRACTICE STATEMENT ON LODGEMENT OF DOCUMENTS

Introduction

Rule 27 of the Code requires copies of all public announcements made and all documents bearing on a take-over or merger transaction to be lodged with the Council at the same time as they are made or despatched. The Council has also levied fees for the lodgement of offer documents and Whitewash circulars with effect from 1 April 2007. (Please see Rule 34 and Schedule 1 of the Code.)

Procedure for Lodgement

2 All documents to be lodged with Council should be lodged in electronic form¹ only and in a searchable format. The documents should be sent to the email address sic@mas.gov.sg together with an electronic image of a duly signed Form 1 set out in the Appendix

Payment of Lodgement Fees

3 The party making the lodgement of an offer document or Whitewash circular is also responsible for making payment of the lodgement fee.

¹ Documents should be in portable document format or such other format that Council may from time to time allow.

4 Fees must be paid by cheque made payable to “The Monetary Authority of Singapore” and submitted to the Council together with the original hard copy of the duly signed Form 1 within 2 business days of the date of despatch of the offer document or Whitewash circular.

5 Appointments should be made at the telephone number 6229 9222 or 6229 9956 for the payment of lodgement fees.

Practice Statements are issued by the SIC to provide informal guidance to companies involved in take-overs and practitioners as to how the SIC normally interprets and applies relevant provisions of the Code in certain circumstances. Practice Statements do not form part of the Code. Accordingly, they are not binding on the SIC and are not a substitute for consulting the SIC to establish how the Code applies in a particular case.

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1 April 2007

APPENDIX

THE SINGAPORE CODE ON TAKE-OVERS
AND MERGERS

LODGEMENT FORM

FORM

1

Offeror

1. Name of Offeror: _____

Offeree

2. Name of Offeree Company: _____

3. Country of incorporation: _____

4. Primary listing in Singapore?: (Yes / No*)

Type of Document Lodged

5. Announcement: (Pre-conditional / Firm Intention / Revision / Extension / Acceptance Level / Close of Offer / Other* (specify): _____)
- Whitewash Circular
- Offer Document / Revised Offer Document* (including Scheme Document, Exit Offer Letter, etc)
- Offeree Circular

* Please delete where inapplicable.

For Offer Document Only

6. Type of offer:
- Mandatory
 - Voluntary: (Full / Partial / Scheme of Arrangement / Delisting / Trust Scheme / Amalgamation*)
7. Value of offer: _____
- a. Offer price: _____
 - b. Quantity of shares or units offered for: _____
 - c. (For revised offer) Additional lodgement fee required: _____
8. Type of consideration: (Cash / Securities / Combination of Cash and Securities*)

* Please delete where inapplicable.

Particulars of Person Making Lodgement

9. Name of person making lodgement: _____
10. Corporation/Firm: _____
11. Address: _____
12. Email address: _____
13. Tel no.: _____ Fax no.: _____

Signature of person making lodgement

Date of lodgement

FOR OFFICIAL USE ONLY
Payment received on:
Cheque No.:
Remarks: