

SECURITIES AND FUTURES ACT
(CHAPTER 289)

SECURITIES AND FUTURES (FINANCIAL AND MARGIN REQUIREMENTS
FOR HOLDERS OF CAPITAL MARKETS SERVICES LICENCES)
REGULATIONS (Rg 13)

REGULATION 27(1)(b) AND 9(b)

**STATEMENT OF FINANCIAL RESOURCES, TOTAL
RISK REQUIREMENT AND AGGREGATE
INDEBTEDNESS**

FORM
2

Name of the holder of a capital markets services licence: _____

Statement as at: (dd-mmm-yyyy)

Note: Terms used in this form (e.g. securities) follow the definitions in the Securities and Futures Act (SFA) prior to 8 October 2018. The Securities and Futures (Amendment) Act 2017, effective 8 October 2018, amends the product and regulated activity definitions in the SFA. Licensees are required to use this form for submission of quarterly returns until the quarter ended 31 December 2018, and for submission of annual returns until the financial year ended 31 December 2018. For submission of quarterly and annual returns for periods ending after 31 December 2018, licensees are required to use the revised Form 2.

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(I) BASE CAPITAL/NET HEAD OFFICE FUNDS

(1) Paid-up capital		
(a) ordinary shares		
(b) irredeemable and non-cumulative preference shares		
(2) Reserve fund		
(3) Unappropriated profit or loss		
Less: (a) Dividend declared		
(b) Interim loss		
Base Capital		
(4) Net head office funds		
Total Base Capital or Net Head Office Funds		

**(II) FINANCIAL RESOURCES/
ADJUSTED NET HEAD OFFICE FUNDS**

(1) Base Capital or Net Head Office Funds		
Add:		
(a) paid-up irredeemable and cumulative preference share capital		

Aggregate Resources _____

Percentage of Aggregate Indebtedness to Aggregate Resources _____

(V) ADJUSTED ASSETS

(1) Adjusted Assets
(a) On-balance sheet assets _____
(b) Off-balance sheet items _____

Less:
(c) Deductions from Financial Resources _____
(d) Corporation's own balances
(i) Cash and cash equivalents _____
(ii) Deposit with bank licensed under the Banking Act or merchant bank, of credit quality grade 1 _____
(e) Receivables owed by a related corporation which are due for settlement within 3 months and not past due _____
(f) Fee receivables owed by collective investment schemes, closed-end funds or customers' accounts which are managed by the CMSL and due for settlement within 3 months and not past due _____

Adjusted Assets _____

Average Adjusted Assets _____

(2) Adjusted Assets Threshold _____

**STATEMENT BY HOLDER OF CAPITAL
MARKETS SERVICES LICENCE**

This statement is submitted on behalf of (Name of the licensee) by (Name of Director), who certifies that:

- (a) the above statement has, to the best of his knowledge and belief, been drawn up to comply with the requirements of the Securities and Futures Act (Cap. 289) and the requirements as may be prescribed or specified by the Authority, in particular, regulation 27(4) of the Securities and Futures (Financial and Margin Requirements for Holders of Capital Markets Services Licences) Regulations (Rg 13); and
- (b) the information contained in the above statement is to the best of his knowledge and belief true and correct.

Dated this (dd/mm/yyyy): _____