

## SUMMARY OF OTHER AMENDMENTS

	<b>Purpose of Proposed Changes</b>	<b>Location in Revised Take-over Code (Annex III)</b>
1.	To apply the Code to business trusts listed on the SGX	Page 1, Section 2 Page 3, Note on Section 2
2.	To provide contact details of the Secretariat	Page 4, New Section 5
3.	To clarify that the offeror and its concert parties should not vote on a Scheme of Arrangement	Page 12, Note on Definition of offer
4.	To define statutory control	Page 14, New Definition 18
5.	To clarify that frustrating actions by the offeree board are not limited to those listed at (a) to (f)	Page 28, Rule 5
6.	To publicise Council's normal practice of requiring the Singapore entities of a financial adviser to disclose dealings	Page 61, Note 11 on Rule 12
7.	To cross reference relevant provisions to do with triggering a mandatory offer during the offer period	Page 78, Note 8 on Rule 14.1 Page 112, Note 4 on Rule 20.1
8.	To clarify the term "previous calendar month"	Page 85, Note 3 on Rule 14.3
9.	To clarify that the offeror and its concert parties should not appoint directors to the offeree company or vote its offeree company shares before the offer document is posted	Page 88, Rule 14.4
10.	To clarify that restrictions in Rule 33 on subsequent offers apply to partial offers	Page 102, Rule 16.7
11.	To clarify that disclosure of dealings by relevant parties in the offeree circular is required only in respect of 3 months prior to the start of the offer period in the case of voluntary offers.	Page 121, Rule 23.3
12.	To align definition of interested person with that of the SGX Listing Manual	Page 129, Note on Rule 23.12
13.	To correct typographical error	Page 148, Note on Rule 25.6
14.	To correct typographical error	Page 149, Rule 25.8

**ANNEX II**

15.	To correct incorrect reference	Page 152, Rule 26.5
16.	To correct typographical error	Page 160, Rule 29
17.	To clarify that subscriptions for, rights to subscribe for, instruments convertible into or options in respect of new shares are not disqualifying transactions	Page 168, Section 2(d), Appendix 1
18.	To update change of MASNET to SGXNET	Page 170, Note 2(a) on Section 2 Appendix 1
19.	To correct typographical error	Page 173, Note 1 on Section 6