SUMMARY OF POWERS, FUNCTIONS AND DUTIES IN THE SFA THAT WILL BE EXERCISED OR PERFORMED BY SGX REGCO FOR MAINBOARD LISTINGS AND GLB LISTINGS

SFA Provisions[1]	**Powers, functions and duties**
<u>Before registration</u>: *Review and accept lodgment of offer documents*	
Section 240 (1)(a)(ii) Section 296 (1)(a)(ii) Section 240 (2) Section 296 (1A)	Accept lodgment of preliminary document and prospectus.
Section 240 (4)(b) Section 296 (2)(b)	Accept lodgment of profile statement.
Section 240AA (1)(b) Section 296A (1)(b)	Accept lodgment of product highlights sheet.
Section 243 (4A)	Accept lodgment of document that may be incorporated in the prospectus by reference.
Sections 240 (9A), (10), (11) and (11A) Sections 296 (6C), (7), (8) and (8A)	Accept lodgment of any amendment to prospectus or profile statement.
Section 240 (11) Section 296 (8)	Provide consent to the lodgment of an amendment to prospectus or profile statement.
Sections 240 (13)(e) and (14)(ca) Sections 296 (10)(e) and (11)(ca)	Accept lodgment of written consent of expert for inclusion of statements in prospectus or profile statement.
Sections 240 (13)(ea) and (eb), 240 (14)(cb) and (cc) Sections 296 (10)(ea) and (eb), 296 (11)(cb) and (cc)	Accept lodgment of written consent of issue manager or underwriter named in prospectus or profile statement.

[1] For GLB Listings, SGX RegCo will exercise the powers, functions and duties under the SFA provisions as modified under the Securities and Futures (Part 13A) (Global Listing Board and U.S. Exchange) Regulations 2026.

SFA Provisions[1]	**Powers, functions and duties**
<u>Before registration</u>: *Public exposure of offer documents*	
Section 240 (12) Section 296 (9)	Publish prospectus or profile statement lodged for public information.
Section 240AA (3) Section 296A (3)	Publish product highlights sheet lodged for public information.
<u>Registration</u>: *Register offer documents (and refuse registration)*	
Section 240 (1)(a)(iii) Section 296 (1)(a)(iii)	Register prospectus.
Section 240 (4)(c) Section 296 (2)(c)	Register profile statement.
Section 240 (8) Section 296 (6)	Register prospectus or profile statement within prescribed period.
Sections 240 (8)(a), (b)(ii) and (c)(ii) Sections 296 (6)(a), (b)(ii) and (c)(ii)	Give the offeror a notice of an opportunity to be heard prior to deciding whether to refuse to register the prospectus or profile statement.
Section 240 (8)(b) Section 296 (6)(b)	Give the offeror a notice of extension of the period within which the prospectus or profile statement may be registered, in which case, not later than 28 days from lodgment date, register the prospectus or profile statement or give the offeror an opportunity to be heard prior to deciding whether to refuse registration.
Section 240 (8)(c) Section 296 (6)(c)	Grant extension of the period within which the prospectus or profile statement may be registered upon reviewing the offeror's written application. Thereafter, either register the prospectus or profile statement, or give the offeror an opportunity to be heard prior to deciding whether to refuse registration.
Section 240 (8)(d) Section 296 (6)(d)	Not register prospectus or profile statement upon accepting the offeror's written notice to withdraw the lodgment of prospectus or profile statement.

SFA Provisions[1]	**Powers, functions and duties**
Section 240 (8A) Section 296 (6A)	After a notice of an opportunity to be heard has been given to the offeror and the decision is not to refuse registration, register the prospectus or profile statement on an appropriate date but not earlier than the timeline prescribed.
Section 240 (9) Section 296 (6B)	Not register the preliminary document if it is assessed that the requirements on signature and content are not met.
Section 240 (13) Section 296 (10) Section 240 (14) Section 296 (11)	Refuse to register prospectus or profile statement if it is assessed that any of the grounds for refusal to register applies[2].
Section 240 (15) Section 296 (12)	Not refuse to register prospectus or profile statement without giving the offeror the opportunity to be heard, except that an opportunity to be heard need not be given if the refusal to register is on the ground that it is not in the public interest to register the prospectus or profile statement on the basis of any of the circumstances mentioned.
<u>After registration</u>	
Section 241 (1) Section 298 (1)	Accept lodgment of supplementary or replacement prospectus or profile statement.
Section 298 (2)	Accept lodgment of supplementary or replacement document and the written declaration mentioned.
Sections 242 (1), (2) Sections 297 (1), (2) and (2A)	Serve a stop order to the offeror if it is assessed that any of the grounds mentioned applies.
Section 242 (3) Section 297 (2B)	Not serve a stop order to the offeror if any of the instruments to which the prospectus or profile statement relates has been issued or sold and listed for quotation on the SGX-ST and trading of such instruments has commenced.
Section 242 (4) Section 297 (3)	Not serve a stop order to the offeror without giving the offeror an opportunity to be heard, except that an opportunity to be heard need not be given if the stop order is served on the ground that it is

[2] For avoidance of doubt, where SGX RegCo has refused registration, the offeror would still be able to appeal to the Minister under section 240 (16) and section 296 (13) of the SFA, as applicable.

SFA Provisions[1]	Powers, functions and duties
	in the public interest to do so on the basis of any of the circumstances mentioned.
Section 242 (8) Section 297 (7)	Serve an interim stop order to the offeror without giving the offeror an opportunity to be heard, if it is assessed that any delay in serving such interim stop order is not in the interests of the public.
Section 242 (9) Section 297 (8)	Revoke an interim stop order served by SGX RegCo.
After listing[3]	
Section 277 (1)(b) Section 305B (1)(a)	Accept lodgment of offer information statement ("OIS").
Section 277 (1AC)(a)(iii)	Accept lodgment of OIS by the subsidiary or the listed entity mentioned.
Section 277 (5) Section 305B (6)	Accept lodgment of written consent of expert for inclusion of statements in OIS.
Section 277(6) Section 305B(7)	Accept lodgment of written consent of issue manager or underwriter named in OIS.
Section 322(1)(b)	Publish OIS lodged for public information.
Others	
Section 317(1)	Keep records received in the course of exercising the powers or performing the functions or duties under Part 13 of the SFA, as necessary.
Section 317(2)	Allow inspection of, or give or certify a copy of or extract from, any prospectus or profile statement lodged with SGX RegCo.
Section 317(5)	Refuse to receive a record submitted if any of the grounds for refusal applies, and request that such record be amended or completed and resubmitted or that a fresh record be submitted in its place.

[3] This will apply to all offer information statements lodged by SGX-listed issuers under section 277 and section 305B of the SFA, as applicable.

SFA Provisions[1]	**Powers, functions and duties**
Section 318A(1)	Accept lodgment of English language-translated documents where the original documents lodged are not in English language, and permit lodgment of the translated documents at a time other than that of the lodgment of the original documents.

Annex C

SUMMARY OF POWERS, FUNCTIONS AND DUTIES IN THE SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 ("SF(OI)(SSDC)R") AND THE SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (COLLECTIVE INVESTMENT SCHEMES) REGULATIONS 2005 ("SF(OI)(CIS)R") THAT WILL BE EXERCISED OR PERFORMED BY SGX REGCO FOR MAINBOARD LISTINGS AND GLB LISTINGS

SF(OI)(SSDC) Regulations	**SF(OI)(CIS) Regulations**	**Powers, functions and duties**
Regulation 4(4)(a)	Regulation 3(3)(a)	Refuse acceptance of a form that is not completed or lodged in accordance with the regulation.
Regulations 12(1) and 12(3)	Regulation 16(1) and 16(3)	Allow for a document or electronic image to be lodged in an alternative format or medium.
Regulation 12(2)	Regulation 16(2)	Accept lodgment or submission of the electronic images of the items mentioned.
Regulation 13	Regulation 17	Request for and accept lodgment of the documents mentioned in paper form, including the true and complete electronic images of required signed verification statements.
Regulation 14	Regulation 18	Accept submission of the true and complete electronic image of the required authorisation.

SUMMARY OF POWERS, FUNCTIONS AND DUTIES IN THE SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITES-BASED DERIVATIVES CONTRACTS) (EXEMPTION FROM SUBDIVISIONS (2) AND (3) OF DIVISION 1 OF PART XIII FOR REIT BONDS) REGULATIONS 2011 ("SF(OI)(SSDC)(REIT BONDS EXEMPTION)R") THAT WILL BE EXERCISED OR PERFORMED BY SGX REGCO FOR OFFERS OF REIT BONDS[4] IN RESPECT OF A REIT THAT IS LISTED ON THE MAINBOARD OF SGX-ST UNDER CHAPTER 2 OF THE SGX-ST MAINBOARD RULES

SF(OI)(SSDC)(REIT Bonds Exemption) Regulations	**Powers, functions and duties**
Regulation 3(2)(e)	Accept lodgment of OIS.
Regulation 3(2)(j)	Accept lodgment of written consent of expert, issue manager or underwriter for inclusion of statements in the OIS.
Regulation 4(2)(a)	Accept lodgment of OIS for offers made using automated teller machine, and lodgment of written consent of expert, issue manager or underwriter for the inclusion of statements in the OIS.

[4] As defined in the SF(OI)(SSDC)(REIT Bond Exemption)R.