

SECURITIES AND FUTURES ACT (CAP. 289)
SECURITIES AND FUTURES (OFFERS OF
INVESTMENTS) (SHARES AND DEBENTURES)
REGULATIONS 2005
GENERAL LODGMENT FORM

FORM

1

A. Particulars of Issuer:

1. Name of Issuer: _____
2. Registration No. (if Issuer is a registered entity): _____
3. Country of Incorporation or Constitution: _____
4. Address: _____

5. Email address: _____
6. Tel No.: _____
7. Fax No.: _____
8. Please indicate whether the Issuer is making an offer: Yes / No*

* Please delete where inapplicable.

B. Particulars of Person(s) making the offer (other than the Issuer): ‡

1. Name of Person: _____
2. Where the person making the offer is an individual –
 - (a) NRIC/Passport No.: _____
 - (b) Citizenship/Country of issue of Passport: _____
3. Where the person making the offer is an entity –
 - (a) Registration No. (if the person is a registered entity): _____
 - (b) Country of Incorporation or Constitution: _____
4. Address: _____

5. Email address: _____
6. Tel No.: _____
7. Fax No.: _____

‡ (1) In a case where there is more than one person making the offer, please provide the particulars of all such persons (particulars of additional persons to be provided using the appropriate continuation sheet).

(2) Delete this section if the Issuer is the only person making the offer.

C. Type of document lodged:

- Preliminary document (section 240(2) of the SFA)
- Prospectus (section 240(1)(a) of the SFA)
- Amendment to prospectus (section 240(9A) of the SFA)
- Expert's consent (section 240(13)(e) of the SFA)
Name of expert: _____
- Issue manager's consent (section 240(13)(ea) of the SFA)
Name of issue manager: _____
- Underwriter's consent (section 240(13)(eb) of the SFA)
Name of underwriter: _____
- Base prospectus (section 240A(3) of the SFA)
- Pricing statement (section 240A(3) of the SFA)
- Offer information statement (section 277(1)(b) of the SFA)
- Other (specify)[†]: _____

[†]Please indicate the section(s) of the Act under which it is lodged.

Please attach document hereto.

D. Miscellaneous Information (where the document lodged is a preliminary document or a prospectus):[#]

1. Estimated size of offer: _____
2. Estimated market capitalisation: _____

[#] Delete this section if the document lodged is not a preliminary document or a prospectus.

E. Date of Lodgment: _____

LODGED WITH THE AUTHORITY –

By the person making the offer*:

Name[‡]: _____

Where the person making the offer is an entity, name of the officer or equivalent person representing the entity in this lodgment[†]: _____

Address: _____

Email address: _____

Tel No.: _____ Fax No.: _____

Signature of the person making the offer
(where the person making the offer is an individual) /
the officer or equivalent person representing
the entity in this lodgment
(where the person making the offer is an entity)[†]

By the person making the offer through an advocate and solicitor acting on his behalf (referred to in this form as an appointed person): *

Name of advocate and solicitor: _____

Corporation/Firm: _____

Address: _____

Email address: _____

Tel No.: _____ Fax No.: _____

Signature of appointed person

* Documents may be lodged by the person making the offer or through an advocate and solicitor acting on his behalf. Please delete whichever section is inapplicable.

[†] Please delete where inapplicable.

[‡] In a case where there is more than one person making the offer, please complete and sign the appropriate continuation sheet in respect of all such persons (including the issuer if it is also a person making the offer).

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Date of Lodgment:

Cheque No.:

Remarks:

B. Particulars of Person(s) making the offer (other than the Issuer):

1. Name of Person: _____
2. Where the person making the offer is an individual –
 - (a) NRIC/Passport No.: _____
 - (b) Citizenship/Country of issue of Passport: _____
3. Where the person making the offer is an entity –
 - (a) Registration No. (if the person is a registered entity): _____
 - (b) Country of Incorporation or Constitution: _____
4. Address: _____

5. Email address: _____
6. Tel No.: _____
7. Fax No.: _____

[@] Please do not attach this page if not used.

LODGED WITH THE AUTHORITY –**By the person making the offer*:**Name[‡]: _____Where the person making the offer is an entity, name of the officer or equivalent person representing the entity in this lodgment[†]: _____

Address: _____

Email address: _____

Tel No.: _____ Fax No.: _____

 Signature of the person making the offer
 (where the person making the offer is an individual) /
 the officer or equivalent person representing
 the entity in this lodgment
 (where the person making the offer is an entity)[†]

By the person making the offer through an advocate and solicitor acting on his behalf (referred to in this form as an appointed person): *

Name of advocate and solicitor: _____

Corporation/Firm: _____

Address: _____

Email address: _____

Tel No.: _____ Fax No.: _____

 Signature of appointed person

* Documents may be lodged by the person making the offer or through an advocate and solicitor acting on his behalf. Please delete whichever section is inapplicable.

[†] Please delete where inapplicable.

[‡] In a case where there is more than one person making the offer, please complete and sign the appropriate continuation sheet in respect of all such persons (including the issuer if it is also a person making the offer).

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