

SECURITIES AND FUTURES ACT
(CHAPTER 289)
SECURITIES AND FUTURES (FINANCIAL AND MARGIN
REQUIREMENTS FOR HOLDERS OF CAPITAL MARKETS SERVICES
LICENCES) REGULATIONS (Rg 13)
REGULATION 27(3)(b), AND (9)(e)

**STATEMENT OF FINANCIAL RESOURCES AND
TOTAL RISK REQUIREMENT**

FORM
5

Name of the holder of a capital markets services licence: _____

Statement as at: _____
(dd/mm/yy)

\$

(I) BASE CAPITAL/NET HEAD OFFICE FUNDS

1	Paid-up capital	
	(a) ordinary shares	_____
	(b) irredeemable and non-cumulative preference shares	_____

2	Unappropriated profit or loss account	_____
	Less:	
	(a) Dividend declared	_____
	(b) Interim loss	_____

	Base Capital	=====
	Net head office current account	_____
	Total Base Capital or Net Head Office Funds	=====

(II) FINANCIAL RESOURCES/ADJUSTED NET HEAD OFFICE FUNDS

1	Base Capital or Net Head Office Funds	_____
	Add:	
2	Irredeemable and cumulative preference share capital	_____
	Less:	
3	Intangible Assets	_____
	Financial Resources or Adjusted Net Head Office Funds (A)	=====

(III) TOTAL RISK REQUIREMENT

(A) OPERATIONAL RISK REQUIREMENT

10% of total revenue	_____
Total operational risk requirement	=====

(B) COUNTERPARTY RISK REQUIREMENT

Securities margin financing	_____
Total Counterparty Risk Requirement	=====

Total Risk Requirement (B)	=====
-----------------------------------	-------

Ratio: A/B x 100% _____

STATEMENT BY HOLDER OF CAPITAL MARKETS SERVICES LICENCE

This statement is submitted on behalf of (Name of the licensee) by (Name of Director), who certifies that:

- (a) the above statement has, to the best of his knowledge and belief, been drawn up to comply with the requirements of the Securities and Futures Act (Cap. 289) and the requirements as may be prescribed or specified by the Authority, in particular, regulation 27(4) of the Securities and Futures (Financial and Margin Requirements for Holders of Capital Markets Services Licences) Regulations (Rg 13); and
- (b) the information contained in the above statement is to the best of his knowledge and belief true and correct.

Dated this (dd/mm/yy): _____