

GREEN SGS (INFRASTRUCTURE): RETAIL INVESTOR GUIDE



GREEN SGS (INFRASTRUCTURE)

- Bonds issued by the Government to finance major long-term infrastructure that will advance Singapore's sustainability agenda
- Bond proceeds will be applied in accordance with the Significant Infrastructure Government Loan Act and the Singapore Green Bond Framework

THE SYNDICATION APPROACH

(1 Aug) Upcoming transaction announced

1

2

Pricing day: T
Bonds priced in institutional market. This will be the same price for the public offer.

3

T+1: Public offer opens for about 3 to 5 calendar days

4

Public offer closes; Bonds allotted on the following day

5

Bonds issued and credited to CDP accounts about 2 business days after allotment

INAUGURAL GREEN ISSUANCE VIA SYNDICATION

Retail investors will have certainty over potential investment returns, as the bond price and coupon rate are known prior to application



UNDERSTAND HOW TO APPLY

The application process for SGS issued via syndication is different from SGS which are issued via auction.

Familiarise yourself with the application process ahead of time.

CAREFULLY CONSIDER IF THIS PRODUCT IS SUITABLE FOR YOU



Consider whether this is a suitable investment product for your needs.

- Every investment bears risk, and the Bonds may not be suitable for all.
- **You may incur a loss if the Bonds are sold before maturity**, as the Bonds' market price may rise or fall with changing market conditions.

FOR MORE INFORMATION



Look out for more information on the Bonds on the MAS website.

Once the Bonds have been priced in the institutional market, MAS will announce on its website the tenor, yield, offer size, issuance date and application period. In the meantime, you may wish to explore these resources:



**MOF Website:
Green bonds**



**MAS Website:
Bonds and Bills**



**MoneySense:
Understanding Bonds**

GREEN SGS (INFRASTRUCTURE): HOW TO APPLY

1. CHECK PRODUCT DETAILS AND TIMELINES ON THE MAS WEBSITE



Once the Bonds have been priced in the institutional market, MAS will announce on its website:

- Product details: tenor, yield, offer size and issuance date
- Application timelines and closing dates

2. APPLY THROUGH DBS, OCBC AND UOB CHANNELS



ATMs

DBS (including POSB),
OCBC, UOB



Internet
Banking

DBS (including POSB),
OCBC, UOB



Mobile
Banking

DBS, UOB

A non-refundable administrative fee of S\$2 will be charged at the point of application
Please refer to your bank for more details, e.g. on application hours

IMPORTANT POINTS TO NOTE



Apply through the ESA/IPO application. On the ATM screen, internet banking website or mobile banking app, choose the ESA or IPO application. Do not use the SGS application, which is meant for SGS auctions and Singapore Savings Bonds.



IMPORTANT! Apply for the number of application units (AU), in multiples of 10 AU. Each AU represents S\$100 in principal amount of the Bonds (i.e. 10 AUs = S\$1,000 in principal amount of the Bonds). Please do not apply for more Bonds than you wish to receive.



Submit one application only. Only one application per individual (across all banks) will be accepted. Multiple applications will be rejected.



Apply in cash only. CPF funds and SRS funds cannot be used for your application.



You will need an individual Central Depository (CDP) account. Applications made using joint CDP accounts will be invalid.

3. CHECK THE ALLOTMENT RESULTS



If your application is successful:

- Bonds will be credited to your CDP account about 2 business days after the allotment date.

If there are insufficient Bonds to cover all valid applications under the Public Offer:

- The Bonds will be allocated to as many individuals as possible, taking into account the distribution of valid applications.
- The balance of the amount paid on application will be refunded to your bank account within 24 hours after allocation.

Allotment
performed
1 business
day after
close of
applications

CONTACT HOTLINES

DBS

1800-111-1111

POSB

1800-339-6666

OCBC

1800-363-3333

UOB

1800-222-2121